

ALKALI METALS LTD., (An ISO 9001-14001 accredited company)
UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30-09-2021

(Amount in ₹ Lakhs)

Particulars	For the Quarter Ended			Half Year Ended		Year Ended
	3 Months ended 30-09-2021	3 Months ended 30-06-2021	3 Months ended 30-09-2020	Year to date figures for half year ended 30-09-2021	Year to date figures for half year ended 30-09-2020	Year to date figures for the year ended 31-03-2021
	Un Audited	Un Audited	Un Audited	Un Audited	Un Audited	Audited
1. Revenue from operations	2,538.73	1,348.71	1,174.42	3,887.44	2,448.24	5,537.70
2. Other Income	1.15	4.30	0.36	5.45	11.13	19.04
Total Income	2,539.88	1,353.01	1,174.78	3,892.89	2,459.38	5,556.74
3. Expenses						
a. Cost of Material Consumed	899.63	639.41	556.13	1,539.04	1,005.73	2,382.18
b. Change in Inventories of Finished goods, Work in Progress & Stock in trade	151.95	-108.86	-224.41	43.09	-60.47	-284.63
c. Employees benefit expense	274.86	270.72	227.36	545.58	464.73	970.11
d. Finance cost	61.70	60.17	98.43	121.87	157.77	254.17
e. Depreciation	86.39	85.33	83.22	171.72	165.39	334.87
f. Power & Fuel	247.19	191.83	174.04	439.02	304.98	649.52
g. Repairs & Maintenance	58.59	22.14	32.46	80.73	56.02	193.64
h. Manufacturing Expenses	134.54	98.50	91.33	233.04	146.97	336.43
i. R & D Expenditure	36.39	33.43	21.98	69.83	42.67	89.74
j. Administrative Expenses	64.67	56.07	23.03	120.74	68.03	152.54
k. Marketing Expenses	170.81	53.22	48.84	224.03	121.97	284.26
l. Other Expenditure	34.01	24.15	35.44	58.16	62.06	157.42
Total Expenses	2,220.73	1,426.12	1,167.85	3,646.83	2,535.85	5,520.24
4. Profit/(Loss) from Operations before Exceptional Items and Tax {(1 + 2) - 3}	319.15	-73.11	6.93	246.06	-76.47	36.50
5. Exceptional items	0.00	0.00	0.00	0.00	0.00	14.47
6. Profit/(Loss) from Continuing Operations before tax (4 - 5)	319.15	-73.11	6.93	246.06	-76.47	22.03
7. Tax expense - Current Tax (MAT)	41.07	0.00	0.00	41.07	0.00	4.68
- Earlier years	0.00	0.00	0.00	0.00	0.00	0.00
- Mat Credit Entitlement	-41.07	0.00	0.00	-41.07	0.00	-4.68
- Deferred Tax	0.00	0.00	0.00	0.00	0.00	142.73
8. Net Profit (+)/ Loss (-) from the Continuing Operations after tax (6 - 7)	319.15	-73.11	6.93	246.06	-76.47	-120.70
9. Other Comprehensive Income Net of Taxes	6.43	-19.63	3.74	-13.20	8.02	29.17
Current Tax (MAT)	0.00	0.00	0.00	0.00	0.00	4.55
Less: MAT Credit Entitlement	0.00	0.00	0.00	0.00	0.00	-4.55
10. Total Comprehensive Income (8 + 9)	325.58	-92.74	10.67	232.86	-68.45	-91.53
11. Paid-up equity share capital (Face Value of the Share ₹ 10/- each)	1,018.25	1,018.25	1,018.25	1,018.25	1,018.25	1,018.25
12. Reserves excluding Revaluation Reserves						3,835.32
13. i) Earnings per Share (before extraordinary items) (of ₹ 10/- each(not annualised)						
a) Basic	3.20	-0.91	0.10	2.29	-0.67	-0.90
b) Diluted	3.20	-0.91	0.10	2.29	-0.67	-0.90
14. ii) Earnings per Share (after extraordinary items) (of ₹ 10/-each (not annualised)						
a) Basic	3.20	-0.91	0.10	2.29	-0.67	-0.90
b) Diluted	3.20	-0.91	0.10	2.29	-0.67	-0.90

For ALKALI METALS LTD.

M. S. Rao

Managing Director



ALKALI METALS LIMITED

BALANCE SHEET AS AT SEPTEMBER 30, 2021

(All figures in ₹ Lakhs)

	30-09-2021	31-03-2021
	(Unaudited)	(Audited)
I. ASSETS		
1. NON-CURRENT ASSETS		
a. Property, Plant and Equipment	4,504.06	4,659.43
b. Capital Work-in-progress	134.73	42.61
c. Intangible Assets	3.23	6.47
d. Financial Assets		
i. Other Financial Assets	79.47	78.72
e. Differed tax assets(net)	415.34	374.27
f. Other non current assets	45.25	45.83
	5,182.08	5,207.32
2. CURRENT ASSETS		
a. Inventories	2,779.94	2,815.92
b. Financial Assets		
i. Trade Receivables	942.30	1,198.63
ii. Cash and Cash Equivalents	137.12	47.75
iii. Bank Balances others	40.20	47.15
iv. Other Financial Assets	3.30	4.06
c. Other Current Assets	419.76	426.31
	4,322.62	4,539.81
TOTAL	9,504.70	9,747.14
II. EQUITY AND LIABILITIES		
1. SHAREHOLDERS' FUNDS		
a. Share Capital	1,018.25	1,018.25
b. Other Equity	4,070.09	3,918.69
	5,088.34	4,936.94
2. NON-CURRENT LIABILITIES		
a. Financial Liabilites		
i. Borrowings	257.34	367.27
b. Provisions	34.61	15.12
c. Deffered Tax Liability (Net)	142.73	142.73
d. Other Non Current Liabilities	400.12	475.26
	834.80	1000.38
3. CURRENT LIABILITIES		
a. Financial Liabilities		
i. Borrowings	1,325.30	1576.01
ii. Trade Payables	1,617.47	1910.85
iii. Other Financial Liabilities	279.13	253.64
b. Other Current Liabilities	279.65	27.35
c. Provisions	38.95	32.05
d. Current tax liabilities	41.07	9.91
	3,581.57	3809.82
TOTAL	9,504.70	9,747.14

For ALKALI METALS LTD.

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Managing Director



Alkali Metals Limited
CASH FLOW STATEMENT FOR THE HALF YEAR ENDED SEPTEMBER 30, 2021


(₹ In Lakhs)

	As at September 30, 2021 (Un-Audited)		As at September 30, 2020 (Un-Audited)	
A. CASH FLOWS FROM OPERATING ACTIVITIES				
Net Profit/(Loss) before tax and exceptional items		246.06		(76.47)
Exceptional items - income / (expenditure) *		-		
Other comprehensive income (net)		(13.20)		8.02
Total comprehensive income before tax		232.86		(68.45)
Adjustments for				
Depreciation	168.49		162.16	
Amortisation of intangible assets	3.23		3.23	
Loss on sale of assets	-			
Profit on sale of Fixed Assets	-			
Assets written off	-			
Interest income	(0.68)		0.95	
Interest expense	121.87		157.77	
Provision for doubtful debts	-			
		292.91		324.11
Operating profit before working capital changes		525.77		255.67
(Increase)/decrease in sundry debtors	256.33		23.24	
(Increase)/decrease in inventories	35.97		137.13	
(Increase)/decrease in loans & advances	(26.25)		115.51	
Increase/(decrease) in current liabilities	(259.41)		(294.20)	
Increase/(decrease) in Provision	19.48		(10.59)	
(Increase)/decrease in Other Financial Assets	(0.75)		-	
		25.38		(28.91)
Cash generated from operations		551.15		226.76
Income tax paid net of refunds		31.16		(15.24)
Income tax adjustments		-		-
Net cash flow from operating activities (A)		582.31		211.52
B. CASH FLOW FROM INVESTING ACTIVITIES				
Purchase of fixed assets	(105.23)		(198.36)	
Sale proceeds of fixed assets	-			
Interest received	0.68		(0.95)	
Net cash flow from investing activities (B)		(104.55)		(199.31)
C. CASH FLOW FROM FINANCING ACTIVITIES				
Repayment/proceeds of long-term borrowings	(109.93)	-	4.04	
(Increase)/decrease in working capital borrowings	-		-	
Repayment of interest free sales tax loans	(75.14)		51.34	
Dividend payment	(81.46)		-	
Interest paid	(121.87)		(157.77)	
Net cash flow used in financing activities (C)		(388.40)		(102.39)
NET INCREASE IN CASH AND CASH EQUIVALENTS (A+B+C)		89.36		(90.18)
Cash and cash equivalents as at the beginning of the period		47.75	-	260.67
Cash and cash equivalents at end of the period		137.12		170.49
Cash and cash equivalents				
Cash on hand		7.74		5.23
Balances with banks in current account		129.37		165.25
Total		137.12		170.49

Notes to the cash flow statement for the half year ended September 30, 2021

- 1 This statement is prepared as per Ind AS-7 (Indirect method).
- 2 Previous year's figures were re-grouped wherever necessary.

For ALKALI METALS LTD.


 Managing Director


1. The above Un-audited financial results as reviewed by the Audit Committee have been approved by the Board of Directors at their meeting held on October 30, 2021
2. The Un-audited financial results of the company have been prepared in accordance with Indian Accounting Standards ("Ind As") notified under Section 133 of the Companies Act, 2013('Act') read with Companies (Indian Accounting Standards) Rules, 2015 as amended.
3. Previous year and previous quarter figures have been re-grouped or re-classified wherever necessary.
4. EPS for the quarter and year-to-date was calculated as per Ind AS 33.

5. SEGMENT REPORTING

As the Company is predominantly engaged in the manufacture and sale of chemicals where the risks and returns associated with the products are uniform, the Company has identified Geographical Segments based on location of customers as reportable segments in accordance with Ind AS - 108.

(in ₹ Lakhs)

Geographic Location	3 months ended 30-09-2021	3 months ended 30-06-2021	3 months ended 30-09-2020	Year to date figures for the half year ended 30-09-2021	Year to date figures for the half year ended 30-09-2020	Year to date figures for the year ended 31-03-2021
Revenue						
Domestic	807.11	661.54	706.52	1,468.65	1,312.67	2,746.73
Export	1,731.62	687.17	467.90	2,418.79	1,135.57	2,790.97
Total	2,538.73	1,348.71	1,174.42	3,887.44	2,448.24	5,537.70
Trade Receivables						
Domestic	300.37	371.39	334.93	300.37	334.93	573.94
Export	641.92	472.85	278.98	641.92	278.98	624.68
Total	942.29	844.24	613.91	942.29	613.91	1,198.62
Other Disclosures:						
Carrying amount of Segment assets						
India	8,862.78	8,866.47	8,092.50	8,862.78	8,580.22	9,122.46
Additions to Fixed Assets						
India	-	13.11	67.43	13.11	174.92	531.66

The Company has no assets outside India other than the Trade Receivables.

Date: October 30, 2021
Place: Hyderabad



Y.S.R. Venkata Rao
Y.S.R.Venkata Rao
Managing Director
DIN: 00345524



LIMITED REVIEW REPORT


Review report to **ALKALI METALS LIMITED**

We have reviewed the accompanying statement of unaudited financial results of **ALKALI METALS LIMITED** for the period ended September 30, 2021. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For G. NAGENDRASUNDARAM & CO.,
Chartered Accountants
FRN: 005355S


B.N. BHARATHI
Partner
M.No. 236639



UDIN: 21236639AAADI2061

Hyderabad
October 30, 2021