

ALKALI METALS LTD., (An ISO 9001-14001 accredited company)						
UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30-09-2020						
	(All figures in ₹)					
	For the Quarter Ended			Half Year Year Ended		Year Ended
Particulars	3 Months ended 30-09-2020	3 Months ended 30-06-2020	3 Months ended 30-09-2019	Year to date figures for half year ended 30-09-2020	Year to date figures for half year ended 30-09-2019	Year to date figures for the year ended 31-03-2020
	Un Audited	Un Audited	Un Audited	Un Audited	Un Audited	Audited
1. Revenue from operations	1,174.42	1,273.82	1,707.76	2,448.24	3,843.69	7,084.58
2. Other Income	0.36	10.77	15.27	11.13	21.65	57.00
Total Income	1,174.78	1,284.60	1,723.05	2,459.38	3,865.34	7,141.58
3. Expenses						
a. Cost of material consumed	556.13	449.60	819.04	1,005.73	1,815.20	3,335.02
b. Change in inventories of finished goods, work in progress & stock in	-224.41	163.94	-17.13	-60.47	56.65	19.88
c. Employees benefit expense	227.36	237.38	248.79	464.73	466.51	976.24
d. Finance cost	98.43	59.34	57.19	157.77	118.95	246.53
e. Depreciation	83.22	82.18	85.20	165.39	169.55	344.58
f. Power & Fuel	174.04	130.94	209.79	304.98	426.04	797.50
g. Repairs & Maintenance	32.46	23.55	32.61	56.02	59.14	153.46
h. Manufacturing Expenses	91.33	55.64	109.29	146.97	231.18	440.10
i. R & D Expenditure	21.98	20.69	21.59	42.67	41.61	87.89
j. Administrative Expenses	23.03	45.00	30.73	68.03	76.54	161.11
k. Marketing Expenses	48.84	73.12	70.76	121.97	151.28	304.95
l. Other expenditure	35.44	26.62	35.94	62.06	62.24	141.17
Total Expenses	1,167.85	1,368.00	1,703.80	2,535.85	3,674.90	7,008.41
4. Profit/(Loss) from Operations before Exceptional Items and Tax {(1 + 2) - 3}	6.93	-83.40	19.24	-76.47	190.44	133.17
5. Exceptional items	0.00	0.00	0.00	0.00	0.00	21.54
6. Profit/(Loss) from continuing operations before tax (4 - 5)	6.93	-83.40	19.24	-76.47	190.44	111.63
7. Tax expense - Current Tax (MAT)	0.00	0.00	0.00	0.00	38.20	14.35
- Earlier years	0.00	0.00	0.21	0.00	-14.14	-13.85
- Mat Credit entitleme	0.00	0.00	0.00	0.00	-38.20	-14.35
8. Net Profit (+)/ Loss (-) from the continuing operations after tax (6 - 7)	6.93	-83.40	19.03	-76.47	204.58	125.49
9. Other Comprehensive Income Net of Taxes	3.74	4.28	-8.47	8.02	-8.47	-30.25
Current Tax (MAT)	0.00	0.00	0.00	0.00	0.00	0.00
Entitlement	0.00	0.00	0.00	0.00	0.00	0.00
10. Total Comprehensive Income (8 + 9)	10.67	-79.11	10.56	-68.45	196.11	95.24
11. Paid-up equity share capital (Face Value of the Share Rs.10/- each)	1,018.25	1,018.25	1,018.25	1,018.25	1,018.25	1,018.25
12. Reserves excluding Revaluation Reserves						
extraordinary items) (of Rs.10/- each(not annualised)						
a) Basic	0.10	-0.78	0.10	-0.67	1.93	0.94
b) Diluted	0.10	-0.78	0.10	-0.67	1.93	0.94
14. ii) Earnings per Share (after extraordinary items) (of Rs.10/- each(not annualised)						
a) Basic	0.10	-0.78	0.10	-0.67	1.93	0.94
b) Diluted	0.10	-0.78	0.10	-0.67	1.93	0.94



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ALKALI METALS LIMITED

BALANCE SHEET AS AT SEPTEMBER 30, 2020

(All figures in ₹ Lakhs)

	30-09-20	30-09-19	31-03-20
	(Unaudited)	(Unaudited)	(Audited)
I. ASSETS			
1. NON-CURRENT ASSETS			
a. Property, Plant and Equipment	4,483.41	4,512.05	4,473.58
b. Capital Work-in-progress	241.06	251.54	214.69
c. Intangible Assets	9.70	16.17	12.94
d. Financial Assets			
i. Other Financial Assets	59.21	60.86	59.21
e. Differed tax assets(net)	365.04	388.88	365.04
f. Other non current assets	45.00	1.43	141.19
	5,203.42	5,230.93	5,266.64
2. CURRENT ASSETS			
a. Inventories	1,995.88	2,199.60	2,133.02
b. Financial Assets			
i. Trade Receivables	613.92	987.60	637.16
ii. Cash and Cash Equivalents	170.49	5.81	260.67
iii. Bank Balances others	21.74	74.81	25.88
iv. Other Financial Assets	1.30	9.31	3.46
c. Other Current Assets	371.37	351.15	384.39
	3,174.70	3,628.27	3,444.58
TOTAL	8,378.12	8,859.20	8,711.22
II. EQUITY AND LIABILITIES			
1. SHAREHOLDERS' FUNDS			
a. Share Capital	1,018.25	1,018.25	1,018.25
b. Other Equity	3,941.77	4,233.86	4,010.22
	4,960.02	5,252.11	5,028.47
2. NON-CURRENT LIABILITIES			
a. Financial Liabilities			
i. Borrowings	204.13	75.20	200.08
b. Provisions	22.36	14.08	32.95
c. Other Non Current Liabilities	432.52	170.59	381.19
	659.01	259.88	614.22
3. CURRENT LIABILITIES			
a. Financial Liabilities			
i. Borrowings	1631.66	1711.51	1,645.54
ii. Trade Payables	851.58	1207.35	1,118.02
iii. Other Financial Liabilities	162.87	33.35	177.61
b. Other Current Liabilities	68.77	329.32	71.34
c. Provisions	44.20	27.50	40.78
d. Current tax liabilities	0.00	38.20	15.24
	2759.09	3347.22	3,068.53
TOTAL	8,378.12	8,859.20	8,711.22



9/8/2020

Alkali Metals Limited

CASH FLOW STATEMENT FOR THE HALF YEAR YEAR ENDED SEPTEMBER 30, 2020

(All figures in ₹)

	30/09/2020		30/09/2019	
A. CASH FLOWS FROM OPERATING ACTIVITIES				
Net Profit/(Loss) before tax and exceptional items		(7,646,948)		19,043,653
Exceptional items - income / (expenditure) *				-
Other comprehensive income (net)		802,044		(846,683)
Total comprehensive income before tax		(6,844,904)		18,196,970
Adjustments for				
Depreciation	16,216,047		16,631,515	
Amortisation of intangible assets	323,378		323,376	
Assets written off			-	
Interest income	95,484		(178,646)	
Interest expense	15,776,516		11,895,052	
		32,411,425		28,671,297
Operating profit before working capital changes		25,566,521		46,868,266
(Increase)/decrease in sundry debtors	2,323,960		8,642,620	
(Increase)/decrease in inventories	13,713,469		6,424,253	
(Increase)/decrease in loans & advances	11,551,155		8,034,423	
Increase/(decrease) in current liabilities	(29,420,483)		(26,392,617)	
Increase/(decrease) in Provision	(1,059,013)		315,560	
(Increase)/decrease in Other Financial Assets	-		-	
		(2,890,913)		(2,975,761)
Cash generated from operations		22,675,608		43,892,505
Income tax paid net of refunds		(1,524,032)		(1,818,535)
Income tax adjustment relating to previous year		-		1,414,302
Net cash flow from operating activities (A)		21,151,577		43,488,272
B. CASH FLOW FROM INVESTING ACTIVITIES				
Purchase of fixed assets	(19,835,955)		(16,284,575)	
Sale proceeds of fixed assets			-	
Interest received	(95,484)		178,646	
Net cash flow from investing activities (B)		(19,931,439)		(16,105,929)
C. CASH FLOW FROM FINANCING ACTIVITIES				
Repayment/proceeds of long-term borrowings	404,256		(430,900)	
(Increase)/decrease in working capital borrowings	-		-	
Repayment of interest free sales tax loans	5,133,690		(477,670)	
Dividend payment	-		(14,730,662)	
Interest paid	(15,776,516)		(11,895,052)	
Net cash flow used in financing activities (C)		(10,238,570)		(27,534,284)
NET INCREASE IN CASH AND CASH EQUIVALENTS (A+B+C)		(9,018,432)		(151,940)
Cash and cash equivalents as at the beginning of the period		26,067,080		733,064
Cash and cash equivalents at end of the period		17,048,647		581,123
Cash and cash equivalents				
Cash on hand		523,186		484,934
Balances with banks in current account		16,525,461		96,189
Total		17,048,647		581,123



1. The above Un-audited financial results as reviewed by the Audit Committee have been approved by the Board of Directors at their meeting held on 12th Nov, 2020.
2. The Un-audited financial results of the company have been prepared in accordance with Indian Accounting Standards ("Ind AS") notified under Section 133 of the Companies Act, 2013('Act') read with Companies (Indian Accounting Standards) Rules, 2015 as amended.
3. Previous year and previous quarter figures have been re-grouped or re-classified wherever necessary.
4. EPS for the quarter and year-to-date was calculated as per Ind AS 33.

5. SEGMENT REPORTING

As the Company is predominantly engaged in the manufacture and sale of chemicals where the risks and returns associated with the products are uniform, the Company has identified Geographical Segments based on location of customers as reportable segments in accordance with Ind AS - 108.

(Rupees in Lakhs)

Geographic Location	3 months ended 30-09-2020	3 months ended 30-06-2020	3 months ended 30-09-2019	Year to date figures for the half year ended 30-09-2020	Year to date figures for the half year ended 30-09-2019	Year to date figures for the year ended 31-03-2020
Revenue						
Domestic	706.52	606.15	1,059.77	1,312.67	2,254.77	3,726.24
Export	467.90	667.67	647.99	1,135.57	1,588.92	3,358.34
Total	1,174.42	1,273.82	1,707.76	2,448.24	3,843.69	7,084.58
Trade Receivables						
Domestic	334.93	218.20	490.57	334.93	490.57	236.48
Export	278.98	359.59	497.03	278.98	497.03	400.68
Total	613.91	577.79	987.60	613.91	987.60	637.16
Other Disclosures:						
Carrying amount of Segment assets						
India	8,092.50	8,105.60	8,362.17	8,580.22	8,362.17	8,310.54
Additions to Fixed Assets						
India	167.43	7.49	218.68	174.92	222.06	376.94

The Company has no assets outside India other than the Trade Receivables.

Date: 12-11-2020
Place: Hyderabad



Y.S.R. Venkata Rao
Y.S.R. Venkata Rao
Managing Director
DIN: 00345524



LIMITED REVIEW REPORT


Review report to **ALKALI METALS LIMITED**

We have reviewed the accompanying statement of unaudited financial results of **ALKALI METALS LIMITED** for the period ended September 2020. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "*Review of Interim Financial Information Performed by the Independent Auditor of the Entity*", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For G. NAGENDRASUNDARAM & CO.,
Chartered Accountants
FRN: 005355S


B.N. BHARATHI
Partner
M.No. 236639



UDIN: 20236639AAAABW6111

Hyderabad
November 12, 2020