

ALKALI METALS LTD., (An ISO 9001-14001 accredited company)
AUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 31-03-2021

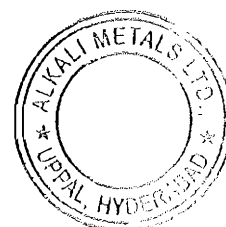
(Amount in ₹ Lakhs)

Particulars	For the Quarter Ended			Year Ended	
	3 Months ended 31-03-2021	3 Months ended 31-12-2020	3 Months ended 31-03-2020	Year to date figures for the year ended 31-03-2021	Year to date figures for the year ended 31-03-2020
	Audited	Un Audited	Audited	Audited	Audited
1. Revenue from operations	1,649.08	1,440.37	1,154.35	5,537.70	7,084.58
2. Other Income	5.09	2.82	32.94	19.04	57.00
Total Income	1,654.17	1,443.19	1,187.29	5,556.74	7,141.58
3. Expenses					
a. Cost of Material Consumed	802.66	573.79	608.19	2,382.18	3,335.02
b. Change in Inventories of Finished goods, Work in Progress & Stock in trade	-143.30	-80.86	-125.34	-284.63	19.88
c. Employees benefit expense	281.25	224.12	275.22	970.11	976.24
d. Finance cost	55.80	40.60	72.85	254.17	246.53
e. Depreciation	83.95	85.53	86.89	334.87	344.58
f. Power & Fuel	175.94	168.59	176.91	649.52	797.50
g. Repairs & Maintenance	39.14	98.48	49.54	193.64	153.46
h. Manufacturing Expenses	96.75	92.71	91.49	336.43	440.10
i. R & D Expenditure	24.78	22.30	23.21	89.74	87.89
j. Administrative Expenses	54.57	29.94	52.31	152.54	161.11
k. Marketing Expenses	108.53	53.77	49.12	284.26	304.95
l. Other Expenditure	68.65	26.72	30.38	157.42	141.17
Total Expenses	1,648.71	1,335.69	1,390.77	5,520.24	7,008.41
	5.46	107.50	-203.48	36.50	133.17
4. Profit/(Loss) from Operations before Exceptional Items and Tax ((1 + 2) - 3)					
5. Exceptional items	14.47	0.00	21.54	14.47	21.54
6. Profit/(Loss) from Continuing Operations before tax (4 - 5)	-9.01	107.50	-225.02	22.03	111.63
7. Tax expense - Current Tax (MAT)	-0.16	4.84	-41.85	4.68	14.35
- Earlier years	0.00	0.00	0.29	0.00	-13.85
- Mat Credit Entitlement	0.16	-4.84	41.85	-4.68	-14.35
- Deferred Tax	142.73	0.00	0.00	142.73	0.00
8. Net Profit (+)/ Loss (-) from the Continuing Operations after tax (6 - 7)	-151.74	107.50	-225.31	-120.70	125.49
9. Other Comprehensive Income Net of Taxes	11.32	9.83	-27.06	29.17	-30.25
Current Tax (MAT)	1.77	2.78	0.00	4.55	0.00
Entitlement	-1.77	-2.78	0.00	-4.55	0.00
10. Total Comprehensive Income (8 + 9)	-140.42	117.33	-252.37	-91.53	95.24
11. Paid-up equity share capital (Face Value of the Share Rs.10/- each)	1,018.25	1,018.25	1,018.25	1,018.25	1,018.25
12. Reserves excluding Revaluation Reserves				3,835.32	3,926.85
extraordinary Items) (of Rs.10/- each(not annualised)					
a) Basic	-1.38	1.15	-2.48	-0.90	0.94
b) Diluted	-1.38	1.15	-2.48	-0.90	0.94
14. II) Earnings per Share (after extraordinary Items) (of Rs.10/-each(not annualised)					
a) Basic	-1.38	1.15	-2.48	-0.90	0.94
b) Diluted	-1.38	1.15	-2.48	-0.90	0.94

For ALKALI METALS LTD.

[Signature]

Managing Director



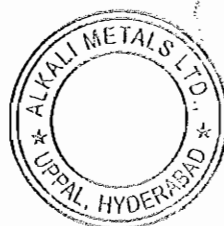
ALKALI METALS LIMITED

BALANCE SHEET AS AT MARCH 31, 2021

(All figures in ₹ Lakhs)

	31-03-21	31-03-20
	(Audited)	(Audited)
I. ASSETS		
1. NON-CURRENT ASSETS		
a. Property, Plant and Equipment	4,659.43	4,473.58
b. Capital Work-in-progress	42.61	214.69
c. Intangible Assets	6.47	12.94
d. Financial Assets		
i. Other Financial Assets	78.72	59.21
e. Differed tax assets(net)	374.27	365.04
f. Other non current assets	45.83	141.19
	5,207.32	5,266.64
2. CURRENT ASSETS		
a. Inventories	2,815.92	2,133.02
b. Financial Assets		
i. Trade Receivables	1,198.63	637.16
ii. Cash and Cash Equivalents	47.75	260.67
iii. Bank Balances others	47.15	25.88
iv. Other Financial Assets	4.06	3.46
c. Other Current Assets	426.31	384.39
	4,539.81	3,444.58
TOTAL	9,747.14	8,711.22
II. EQUITY AND LIABILITIES		
1. SHAREHOLDERS' FUNDS		
a. Share Capital	1,018.25	1,018.25
b. Other Equity	3,918.69	4,010.22
	4,936.94	5,028.47
2. NON-CURRENT LIABILITIES		
a. Financial Liabilities		
i. Borrowings	367.27	200.08
b. Provisions	15.12	32.95
c. Deffered Tax Liability (Net)	142.73	-
d. Other Non Current Liabilities	475.26	381.19
	1000.38	614.22
3. CURRENT LIABILITIES		
a. Financial Liabilities		
i. Borrowings	1576.01	1,645.54
ii. Trade Payables	1910.85	1,118.02
iii. Other Financial Liabilities	253.64	177.61
b. Other Current Liabilities	27.35	71.34
c. Provisions	32.05	40.78
d. Current tax liabilities	9.91	15.24
	3809.82	3,068.53
TOTAL	9,747.14	8,711.22

For ALKALI METALS LTD.
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Managing Director

ALKALI METALS LIMITED
CASH FLOW STATEMENT FOR THE YEAR ENDED MARCH 31, 2021

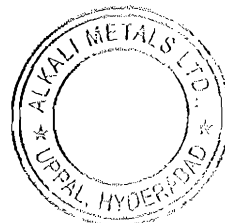
(All figures in ₹ Lakhs)

	As at March 31, 2021		As at March 31, 2020	
A. CASH FLOWS FROM OPERATING ACTIVITIES				
Net Profit/(Loss) before tax and exceptional items		37		133
Exceptional items - income / (expenditure) *		(14)		(22)
Other comprehensive income (net)		29		(30)
Total comprehensive income before tax		51		81
Adjustments for				
Depreciation	328		338	
Amortisation of intangible assets	6		6	
Loss on sale of assets	-		-	
Profit on sale of Fixed Assets	(1)		-	
Assets written off	14		22	
Interest income	(4)		(6)	
Interest expense	254		247	
Provision for doubtful debts	-		-	
		599		607
Operating profit before working capital changes		650		688
(Increase)/decrease in sundry debtors	(561)		437	
(Increase)/decrease in inventories	(683)		131	
(Increase)/decrease in loans & advances	22		85	
Increase/(decrease) in current liabilities	747		(394)	
Increase/(decrease) in Provision	(18)		22	
(Increase)/decrease in Other Financial Assets	(20)		2	
		(513)		283
Cash generated from operations		137		971
Income tax paid net of refunds		(5)		(41)
Income tax adjustments		-		14
Net cash flow from operating activities (A)		132		943
B. CASH FLOW FROM INVESTING ACTIVITIES				
Purchase of fixed assets	(360)		(380)	
Sale proceeds of fixed assets	4		-	
Interest received	4		6	
Net cash flow from investing activities (B)		(352)		(374)
C. CASH FLOW FROM FINANCING ACTIVITIES				
Repayment/proceeds of long-term borrowings	167	-	121	-
(Increase)/decrease in working capital borrowings	-		-	
Repayment of interest free sales tax loans	94		80	
Dividend payment	-		(270)	
Interest paid	(254)		(247)	
Net cash flow used in financing activities (C)		7		(316)
NET INCREASE IN CASH AND CASH EQUIVALENTS (A+B+C)		(213)		253
Cash and cash equivalents as at the beginning of the period		261		7
Cash and cash equivalents at end of the period		48		261
Cash and cash equivalents				
Cash on hand		6		8
Balances with banks in current account		42		252
Total		48		261

For ALKALI METALS LTD.

(Signature)

Managing Director



1. The above audited financial results as reviewed by the Audit Committee have been approved by the Board of Directors at their meeting held on 10th June, 2021.
2. The Board had recommended a Equity Dividend of ₹ 0.80 per share of ₹ 10 paid up
3. The audited financial results of the company have been prepared in accordance with Indian Accounting Standards ("Ind AS") notified under Section 133 of the Companies Act, 2013('Act') read with Companies (Indian Accounting Standards) Rules, 2015 as amended.
4. Previous year and previous quarter figures have been re-grouped or re-classified wherever necessary.
5. EPS for the quarter and year-to-date was calculated as per Ind AS 33.
6. The figures of last quarter are the balancing figures between audited figures in respect of the full financial year and the published year-to-date figures upto the 3rd quarter of the current financial year

7. SEGMENT REPORTING

As the Company is predominantly engaged in the manufacture and sale of chemicals where the risks and returns associated with the products are uniform, the Company has identified Geographical Segments based on location of customers as reportable segments in accordance with Ind AS - 108.

₹ Lakhs					
Geographic Location	3 months ended 31-03-2021	3 months ended 31-12-2020	3 months ended 31-03-2020	For the year ended 31-03-2021	For the year ended 31-03-2020
Revenue					
Domestic	791.37	642.69	622.56	2,746.73	3,726.24
Export	857.71	797.68	531.79	2,790.97	3,358.34
Total	1,649.08	1,440.37	1,154.35	5,537.70	7,084.58
Trade Receivables					
Domestic	573.94	205.05	236.48	573.94	236.48
Export	624.68	406.04	400.68	624.68	400.68
Total	1,198.62	611.09	637.16	1,198.62	637.16
Other Disclosures:					
India	9,122.46	8,214.59	8,310.54	9,122.56	8,310.54
Additions to Fixed Assets					
India	344.51	12.23	123.45	531.66	376.94

The Company has no assets outside India other than the Trade Receivables.

Date: 10-06-2021
Place: Hyderabad



Y.S.R. Venkata Rao
Y.S.R. Venkata Rao
Managing Director
DIN: 00345524



Auditor's Report on Quarterly Financial results and Annual Financial Results of Alkali Metals Limited pursuant to Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

To
The Board of Directors
Alkali Metals Limited

We have audited the accompanying annual financial results of **Alkali Metals Limited** ('the company') for the year ended March 31, 2021 attached herewith, being submitted by the company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015. Attention is drawn to the fact that the figures for the quarter ended March 31, 2021 and the corresponding quarter ended in the previous year as reported in these financial results are the balancing figures between audited figures in respect of the full financial year and the published year to date figures up to the end of the third quarter of the relevant financial year. Also the figures up to the end of the third quarter of the relevant financial year had only been reviewed and not subjected to audit.

These financial results have been prepared on the basis of the annual Ind AS financial statements and reviewed quarterly financial results which are the responsibility of the Company's Management and have been approved by the Board of Directors in the meeting held on June 10, 2021. Our responsibility is to express an opinion on these financial results based on our audit of the annual Ind AS financial statements which have been prepared in accordance with the recognition and measurement principles laid down in Accounting Standards ("Ind AS") specified under section 133 of the Companies Act, 2013 read with Rule 7 of the Companies (Accounts) Rules, 2014 and other accounting principles generally accepted in India.

We conducted our audit in accordance with the Standards on Auditing generally accepted in India. Those Standards require that we comply with ethical requirements and plan and perform the audit to obtain reasonable assurance about whether the financial results are free from material misstatement. An audit includes examining, on a test basis, evidence supporting the amounts disclosed as financial results. An audit also includes assessing the accounting principles used and significant estimates made by Management. We believe that our audit provides a reasonable basis for our opinion.



G. NAGENDRASUNDARAM & CO.,

Chartered Accountants

Continuation Sheet

In our opinion and to the best of our information and according to the explanations given to us these financial results:

- i. are presented in accordance with requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) regulations, 2015 in this regard; and
- ii. give a true and fair view of the net loss (financial performance including other comprehensive Income) and other financial information for the financial year ended March 31, 2021.

HYDERABAD
June 10, 2021

For G NAGENDRASUNDRAM & CO
Chartered Accountants
(FRN: 005355S)



B.N. Bharathi B.N.
B.N. BHARATHI
Partner
M.No. 236639

UDIN: 21236639AAAAB05170



ALKALI METALS LIMITED

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ANISO9001&14001

COMPANY



Manufacturers of : Sodium Amide, Sodium Alkoxides, Sodium Hydride, Sodium Azide, Tetrazoles, Amino Pyridines, Pyridine Derivatives,
Cyclic Compounds, Fine Chemicals, Intermediates for pharmaceuticals and Active Pharmaceutical Ingredients

AML/Stock Exchanges/20210610

Date: 10th June 2021

To
The Vice President,
Listing Department,
The National Stock Exchange of India Ltd,
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai-400051
Symbol: ALKALI, Series: EQ

To
The General Manager
Department of Corporate Services,
Bombay Stock Exchange Ltd.,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai-400001
Scrip Code: 533029

Dear Sir,

Sub: Declaration of Unmodified opinion

With reference to the above, we hereby declare and confirm that the Audit Reports issued by M/s. G. Nagendrasundram & Co, Chartered Accountants (FRN:005355S), Statutory Auditors of the Company on the Annual Audited Financial Statements of the Company pursuant to Regulations 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the Year ended 31st March, 2021 are unmodified.

This is for your information and record.

Thanking You

**Yours faithfully,
For Alkali Metals Limited**

M. Uma Kumari

**K. Uma Kumari
CFO**

