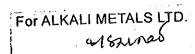
## ALKALI METALS LTD., (An ISO 9001-14001 accredited company) UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30-09-2015

(Amount Rupees in Lakhs) For the Quarter Ended For the Year Ended Year to date Year to date Year to date 3 Months 3 Months 3 months figures for figures for figures for **Particulars** ended ended ended the half year the half year the year 30-09-2015 30-06-2015 30-09-2014 ended ended ended 30-09-2015 30-09-2014 31-03-2015 Unaudited Unaudited Unaudited Unaudited Unaudited Audited 1. (a) Net Sales/Income from operations 1,827.65 1,419.80 1,743,17 3.247.45 3,398,80 6,843.94 (Net of Excise Duty) **Total Income from Operations (Net)** 1,827.65 1,419,80 1,743.17 3,247.45 3,398.80 6,843.94 2. Expenses a. Cost of material consumed 890.37 839.13 829.59 1,729.50 1,697.03 3,304.95 b. Change in inventories of finished goods, 2.96 -92.49 -46.90 -89.52 -7.82 103.10 work in progress & stock in trade c. Employees benefit expense 169.77 154.83 158.93 324.59 302.78 659.12 d. Depreciation 94.37 94.09 188.47 97.36 194.61 427.31 e. Power & Fuel 207.81 169.36 377.18 265.69 485.62 870.46 f. Repairs & Maintenance 20.11 13.59 15.09 33.71 32.05 65.78 g. Manufacturing Expenses 90.93 59.67 96.17 150.60 187.46 340.65 h. R & D Expenditure 12.83 12.13 11.30 24.96 20.57 48.94 i.Administrative Expenses 14.96 14.95 13.03 29.92 43.94 90.93 j. Marketing Expenses 52.27 54.61 105.23 106.87 161.34 355.96 k. Other expenditure (any item exceeding 12.53 23.12 39.28 35.64 59.04 60.46 10% of the total expenses relating to continuing operations to be shown separately) Total Expenses 1,568.91 1,343.00 1,584,77 2,911.91 3,176.62 6,327.67 3. Profit/(Loss) from Operations before Other 258.74 76.80 158.40 335.55 222.18 516.27 income, Finance costs and Exceptional Items (1-4. Other Income 17.37 13.30 34.54 30.67 39.24 71.54 276.11 90.10 192.93 366.21 261.42 587.82 5. Profit/(Loss) from ordinary activities before Finance costs and Exceptional Items (3+/-4) 6. Finance Costs 103.27 98.76 113.05 202.03 219.47 450.03 7. Profit/(Loss) from ordinary activities after 172.84 -8.66 79.89 164.18 41.95 137.79 finance costs but before Exceptional Items (5+/-6) 8. Exceptional items 0.00 0.00 74.84 0.00 74.84 73.30 9. Profit/(Loss) from ordinary activities 172.84 -8.66 164.18 5.05 -32.89 64.48 before tax (7+/-8) 10. tax expense - Current year 33.48 0.00 0.00 33,48 0.00 5.79 - Earlier years 0.00 0.00 0.00 0.00 0.00 2.02 - Mat Credit entitlement -33.48 0.00 0.00 -33.48 0.00 -5.79 Defered tax - Current year 0.00 0.00 0.00 0.00 0.00 0.00 11. Net Profit (+)/ Loss (-) from 172.84 -8.66 5.05 164.18 -32.89 62.47 Ordinary Activities after tax (9-10) 12. Extraordinary Items (net of tax 0.00 0.00 34.08 0.00 34.08 34.08 expense Rs. NIL) 13. Net Profit(+)/Loss(-) for the 172.84 -8.66 -29.03 164.18 -66.97 28.39 period (11+/-12)

FOR ALKALI METALS LTD.

14. Share of profit/(loss) of associates	0.00	0.00	0.00	0.00	0.00	0.00
15. Minority interest	0.00			1		
16. Net Profit/(Loss) after taxes, minority	172.84	-8.66	-29.03	<u> </u>		
interest and share of profit/(loss) of						
associates (13+/-14+/-15)						
17. Paid-up equity share capital	1,018.25	1,018.25	1,018.25	1,018.25	1,018.25	1,018.25
(Face Value of the Share Rs.10/- each)						
18. Reserves excluding Revaluation	3,835.42	3,835.42	3,971.22	3,835.42	3,971.22	3,971.22
Reserves as per balance sheet of	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	5,0001.1_	0,0771.22	0,000.12	]	0,011.22
previous accounting year						
19. i) Earnings per Share (before						
extraordinary items) (of Rs.10/- each(not						
annualised)			***************************************			
a) Basic	1.70	-0.09	0.05	1.61	-0.32	0.61
b) Diluted	1.70	-0.09	0.05	1.61	-0.32	0.61
19. ii) Earnings per Share (after extraordinary			***			
items) (of Rs.10/-each(not annualised)						
a) Basic	1.70	-0.09	-0.29	1.61	-0.66	0.28
b) Diluted	1.70	-0.09	-0.29	1.61	-0.66	0.28
PART II						
			<u>α , , , , , , , , , , , , , , , , , , ,</u>			
	For th	ie Quarter E	nded	For the Year Ended		
				<del>                                     </del>		
				Year to date	Year to date	Year to date
	3 Months	3 Months	3 months	figures for	figures for	figures for
Particulars	ended	ended	ended	the half year	the half year	the year
	30-09-2015	30-06-2015	30-09-2014	ended	ended	ended
				30-09-2015	30-09-2014	31-03-2015
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
···		I				
A. PARTICULARS OF SHARE HOLDING						
1. Public Share Holding	3 081 664	3.081.664	3.081.664	3.081.664	3.081.664	3.081.664
Public Share Holding     No.of Shares (Nos.)	3,081,664 30,26%	3,081,664 30,26%	3,081,664 30,26%	3,081,664 30,26%	3,081,664 30,26%	3,081,664 30,26%
1. Public Share Holding	3,081,664 30.26%	3,081,664 30.26%	3,081,664 30.26%	3,081,664 30.26%	3,081,664 30.26%	3,081,664 30.26%
Public Share Holding     No.of Shares (Nos.)						
Public Share Holding     No.of Shares (Nos.)     Percentage of shareholding (%)						
Public Share Holding     No.of Shares (Nos.)     Percentage of shareholding (%)      Promoters and promoter group Shareholdings						
Public Share Holding     No.of Shares (Nos.)     Percentage of shareholding (%)      Promoters and promoter group Shareholdings     a. Pledge/Encumbered     Number of Shares	30.26%	30.26%	30.26%	30.26%	30.26%	30.26%
1. Public Share Holding No.of Shares (Nos.) Percentage of shareholding (%)  2. Promoters and promoter group Shareholdings a. Pledge/Encumbered Number of Shares  Percentage of shares (as a % of total	2130000	2130000	2130000	2130000	2130000	2130000
1. Public Share Holding No.of Shares (Nos.) Percentage of shareholding (%)  2. Promoters and promoter group Shareholdings a. Pledge/Encumbered Number of Shares  Percentage of shares (as a % of total share holding of promoter and promoter group)	30.26%	30.26%	30.26%	30.26%	30.26%	30.26%
1. Public Share Holding No.of Shares (Nos.) Percentage of shareholding (%)  2. Promoters and promoter group Shareholdings a. Pledge/Encumbered Number of Shares  Percentage of shares (as a % of total share holding of promoter and promoter group) Percentage of shares (as a % of total share	30.26% 2130000 30%	30.26% 2130000 30%	2130000	2130000	30.26% 2130000 30%	30.26% 2130000 30%
1. Public Share Holding No.of Shares (Nos.) Percentage of shareholding (%)  2. Promoters and promoter group Shareholdings a. Pledge/Encumbered Number of Shares  Percentage of shares (as a % of total share holding of promoter and promoter group) Percentage of shares (as a % of total share capital of the company)	2130000	2130000	2130000	2130000	2130000	2130000
1. Public Share Holding No.of Shares (Nos.) Percentage of shareholding (%)  2. Promoters and promoter group Shareholdings a. Pledge/Encumbered Number of Shares  Percentage of shares (as a % of total share holding of promoter and promoter group) Percentage of shares (as a % of total share capital of the company) b. Non-Encumbered	30.26% 2130000 30% 20.92%	30.26% 2130000 30% 20.92%	30.26% 2130000 30% 20.92%	30.26% 2130000 30% 20.92%	30.26% 2130000 30% 20.92%	30.26% 2130000 30% 20.92%
1. Public Share Holding No.of Shares (Nos.) Percentage of shareholding (%)  2. Promoters and promoter group Shareholdings a. Pledge/Encumbered Number of Shares  Percentage of shares (as a % of total share holding of promoter and promoter group) Percentage of shares (as a % of total share capital of the company)	30.26% 2130000 30%	30.26% 2130000 30%	2130000	2130000	30.26% 2130000 30%	30.26% 2130000 30%
1. Public Share Holding No.of Shares (Nos.) Percentage of shareholding (%)  2. Promoters and promoter group Shareholdings a. Pledge/Encumbered Number of Shares  Percentage of shares (as a % of total share holding of promoter and promoter group) Percentage of shares (as a % of total share capital of the company) b. Non-Encumbered Number of Shares	30.26% 2130000 30% 20.92%	30.26% 2130000 30% 20.92%	30.26% 2130000 30% 20.92%	30.26% 2130000 30% 20.92%	30.26% 2130000 30% 20.92%	30.26% 2130000 30% 20.92%
1. Public Share Holding No.of Shares (Nos.) Percentage of shareholding (%)  2. Promoters and promoter group Shareholdings a. Pledge/Encumbered Number of Shares  Percentage of shares (as a % of total share holding of promoter and promoter group) Percentage of shares (as a % of total share capital of the company) b. Non-Encumbered Number of Shares  Percentage of shares (as a % of total share	30.26% 2130000 30% 20.92% 4970842	30.26% 2130000 30% 20.92% 4970842	30.26% 2130000 30% 20.92% 4970842	30.26% 2130000 30% 20.92% 4970842	30.26% 2130000 30% 20.92% 4970842	30.26% 2130000 30% 20.92% 4970842
1. Public Share Holding No.of Shares (Nos.) Percentage of shareholding (%)  2. Promoters and promoter group Shareholdings a. Pledge/Encumbered Number of Shares  Percentage of shares (as a % of total share holding of promoter and promoter group) Percentage of shares (as a % of total share capital of the company) b. Non-Encumbered Number of Shares  Percentage of shares (as a % of total share holding of promoter and promoter group)	30.26% 2130000 30% 20.92%	30.26% 2130000 30% 20.92%	30.26% 2130000 30% 20.92%	30.26% 2130000 30% 20.92%	30.26% 2130000 30% 20.92%	30.26% 2130000 30% 20.92%
1. Public Share Holding No.of Shares (Nos.) Percentage of shareholding (%)  2. Promoters and promoter group Shareholdings a. Pledge/Encumbered Number of Shares  Percentage of shares (as a % of total share holding of promoter and promoter group) Percentage of shares (as a % of total share capital of the company) b. Non-Encumbered Number of Shares  Percentage of shares (as a % of total share	30.26% 2130000 30% 20.92% 4970842	30.26% 2130000 30% 20.92% 4970842	30.26% 2130000 30% 20.92% 4970842	30.26% 2130000 30% 20.92% 4970842	30.26% 2130000 30% 20.92% 4970842	30.26% 2130000 30% 20.92% 4970842



(All	figures	in Rs)
4	T	,

		(All figures in Rs)				
			As At (current	As At (current		
			year end)	year end)		
			30.09.2015	31.03.2015		
١.		ALLESS CAMPALIA DILITITO	00.00.2010	01.00.20.0		
1	EQ	UITY AND LIABILITIES				
	1.	SHAREHOLDERS' FUNDS				
		a. Share Capital	101,825,060	101,825,060		
ŀ						
		b. Reserves and Surplus	408,297,469	391,879,101		
		Sub-Total – Shareholders' Funds	510,122,529	493,704,161		
			010,122,020	400,701,101		
İ	2.	NON-CURRENT LIABILITIES		00 540 070		
		a. Long Term Borrowings	82,960,276	98,510,276		
		b. Other Long Term Liabilities	10,190,250	13,615,427		
		c. Long Term Provisions	293,953	623,757		
		Sub-Total – Non-Current Liabilities	93,444,479	112,749,460		
		= ****	00,444,00	112,140,400		
	3.	CURRENT LIABILITIES				
		· ·				
		a. Short Term Borrowings	162,771,010	185,801,798		
		b. Trade Payables	105,892,621	104,498,623		
		c. Other Current Liabilities	39,925,768	48,569,340		
ĺ			3,288,266	525,608		
		d. Short Term Provisions	0,200,200	020,000		
		Sub-Total – Current Liabilities	311,877,665	339,395,369		
į.						
		TOTAL FOURTY AND LIADURTIES	915,444,673	945,848,990		
		TOTAL – EQUITY AND LIABILITIES	910,444,013	940,040,000		
11.	AS	SETS				
ł	1.	NON-CURRENT ASSETS				
	•••	a. Fixed Assets	·			
		a. Thou nooto				
		i. Tangible Assets	546,299,413	564,707,828		
			4,586,081	5,291,631		
		ii. Intangible Assets				
		iii. Capital Work-in-progress	6,231,472	3,648,506		
		b. Long Term Loans and Advances	29,451,637	26,004,121		
		c. Other Non-Current Assets	404,231	60,099		
		o, other rear our entry was a				
ŀ		Out Tatal Non Current Accets	586,972,834	599,712,185		
		Sub-Total – Non-Current Assets	300,372,004	333,712,103		
	2.	CURRENT ASSETS				
		a. Inventories	139,668,932	164,453,995		
		b. Trade Receivables	111,174,736	85,604,794		
			20,594,781	31,132,539		
			49,394,157	57,645,976		
		d. Short Term Loans and Advances				
		e. Other Current Assets	7,639,233	7,299,501		
ļ				01010000		
		Sub-Total – Current Assets	328,471,839	346,136,805		
		TOTAL-ASSETS	915,444,673	945,848,990		
L		TOTAL MODETO	, ,			

FOR ALKALI METALS LTD.

Managing Director

## Notes:-

- 1. The above un-audited financial results as reviewed by the Audit Committee have been approved by the Board of Directors at their meeting held on 14th Nov, 2015.
- 2. Previous year and previous quarter figures have been re-grouped or re-clasifed wherever necessary.
- 3. EPS for the quarter and year-to-date was claculated as per AS 20.

## 4. SEGMENT REPORTING

As the Company is predominantly engaged in the manufacture and sale of chemicals where the risks and returns associated with the products are uniform, the Company has identified Geographical Segments based on location of customers as reportable segments in accordance with AS - 17 issued by ICAI.

(Rupees in Lakhs) Geographic Location 3 months Year to date Year to date Year to date 3 months 3 months ended figures for the figures for the figures for the ended ended 30-09-2014 half year half year year ended 30-09-2015 30-06-2015 ended 30ended 31-03-2015 09-2015 09-2014 Revenue Domestic 883.35 722.18 928.60 1,605.53 1,711.14 3,165.97 External 944.30 697.62 814.57 1,641.92 1,687.66 3,677.97 Total 1,827.65 1,419.80 1,743.17 3,247.45 3,398.80 6,843.94 Trade Receivables Domestic 467.59 570.71 479.69 467.59 479.69 334.71 External 644.16 409.11 679.23 644.16 679.23 521.34 Total 1,111.75 979.82 1,158.92 1,111.75 1,158.92 856.05 Other Disclosures: Carrying amount of Segment assets 8,510.29 India 8,804.50 8915.86 8,510.29 8,915.86 8,937.15 Additions to Fixed Assets 3.81 3.81 209.33

The Company has no assets outside India other than the Trade Receivables.

5. Status of Investor Complaints for the quarter ended 30th Sep, 2015

Complaints Pending at the beginning of the quarter
Complaints Received during the quarter
NIL
Complaints disposed off during the quarter
NIL
Complaints unresolved at the end of the quarter
NIL

Date: 14-11-2015 Place: Hyderabad



C. Krishna Babu V. Srinath N.V.S. Srikrishna J. Ram Sesh Choudary P. Ganapati Rao

## LIMITED REVIEW REPORT

We have reviewed the accompanying statements of Unaudited Financial Results of ALKALI METALS LIMITED for the Second Quarter ended 30.09.2015 except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors I Committee of Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, Engagements to Review Financial Statements issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A Review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For C K S ASSOCIATES
Chartered Accountants

FRN: 007390S

N.V.S. SRIKRISHNA

Partner

M.No. 025139

Hyderabad November 14, 2015