

ALKALI METALS LTD., (An ISO 9001-14001 accredited company)
AUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 31-03-2016

(Amount Rupees in Lakhs)

Particulars	For the Quarter Ended			For the Year Ended	
	3 Months ended 31-03-2016	3 Months ended 31-12-2015	3 months ended 31-03-2015	Year to date figures for the year ended 31-03-2016	Year to date figures for the year ended 31-03-2015
	Audited	Unaudited	Audited	Audited	Audited
1. (a) Net Sales/Income from operations (Net of Excise Duty)	2,031.72	2,048.99	1,444.62	7,328.16	6,843.94
Total Income from Operations (Net)	2,031.72	2,048.99	1,444.62	7,328.16	6,843.94
2. Expenses					
a. Cost of material consumed	1,059.36	1,131.98	599.56	3,920.84	3,304.95
b. Change in inventories of finished goods, work in progress & stock in trade	2.29	26.90	89.53	-60.34	103.10
c. Employees benefit expense	232.62	174.78	184.39	737.19	642.36
d. Depreciation	92.19	94.64	135.83	375.30	427.31
e. Power & Fuel	209.99	187.10	154.93	774.27	870.46
f. Repairs & Maintenance	18.03	17.11	17.84	68.84	65.78
g. Manufacturing Expenses	103.08	79.67	69.97	333.35	340.65
h. R & D Expenditure	31.55	15.23	15.33	71.74	48.94
i. Administrative Expenses	26.93	37.94	20.11	94.78	90.93
j. Marketing Expenses	84.30	86.70	107.46	277.86	355.96
k. Other expenditure (any item exceeding 10% of the total expenses relating to continuing operations to be shown separately)	57.94	34.67	16.29	117.22	77.22
Total Expenses	1,918.27	1,886.69	1,411.22	6,711.05	6,327.67
3. Profit/(Loss) from Operations before Other income, Finance costs and Exceptional Items (1- 2)	113.45	162.30	33.40	617.11	516.27
4. Other Income	0.00	0.31	30.19	25.16	71.54
5. Profit/(Loss) from ordinary activities before Finance costs and Exceptional Items (3+/-4)	113.45	162.61	63.59	642.28	587.82
6. Finance Costs	62.59	79.02	101.63	343.64	450.03
7. Profit/(Loss) from ordinary activities after finance costs but before Exceptional Items (5+/-6)	50.86	83.58	-38.04	298.63	137.79
8. Exceptional items	0.00	0	2.44	0.00	73.30
9. Profit/(Loss) from ordinary activities before tax (7+/-8)	50.86	83.58	-40.48	298.63	64.48
10. tax expense - Current year	11.86	17.04	-7.71	62.38	5.79
- Earlier years	73.11	0.00	2.02	73.11	2.02
- Mat Credit entitlement	-11.86	-17.04	7.71	-62.38	-5.79
Deferred tax - Current year	0.00	0.00	0.00	0.00	0.00
11. Net Profit (+)/ Loss (-) from Ordinary Activities after tax (9-10)	-22.26	83.58	-42.50	225.52	62.47
12. Extraordinary Items (net of tax expense Rs. NIL)	0.00	0.00	0.00	0.00	34.08
13. Net Profit(+)/Loss(-) for the period (11+/-12)	-22.26	83.58	-42.50	225.52	28.39

For ALKALI METALS LTD.

M. S. Murali
Managing Director

14. Share of profit/(loss) of associates	0.00	0.00	0.00	0.00	0.00
15. Minority interest	0.00	0.00	0.00	0.00	0.00
16. Net Profit/(Loss) after taxes, minority interest and share of profit/(loss) of associates (13+/-14+/-15)	-22.26	83.58	-42.50	225.52	28.39
17. Paid-up equity share capital (Face Value of the Share Rs.10/- each)	1,018.25	1,018.25	1,018.25	1,018.25	1,018.25
18. Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year	3,835.42	3,835.42	3,971.22	3,835.42	3,971.22
19. i) Earnings per Share (before extraordinary items) (of Rs.10/- each(not annualised))					
a) Basic	-0.22	0.82	-0.42	2.21	0.61
b) Diluted	-0.22	0.82	-0.42	2.21	0.61
19. ii) Earnings per Share (after extraordinary items) (of Rs.10/-each(not annualised))					
a) Basic	-0.22	0.82	-0.42	2.21	0.28
b) Diluted	-0.22	0.82	-0.42	2.21	0.28

For ALKALI METALS LTD.

MSR
Managing Director

Summary of Assets and Liabilities as on 31/03/2016

(All figures in Rs)

	As At (current year end) 31.03.2016	As At (current year end) 31.03.2015
I EQUITY AND LIABILITIES		
1. SHAREHOLDERS' FUNDS		
a. Share Capital	101,825,060	101,825,060
b. Reserves and Surplus	399,724,911	391,879,101
Sub-Total – Shareholders' Funds	501,549,971	493,704,161
2. NON-CURRENT LIABILITIES		
a. Long Term Borrowings	24,321,151	98,510,276
b. Other Long Term Liabilities	9,894,000	13,615,427
c. Long Term Provisions	708,178	623,757
Sub-Total – Non-Current Liabilities	34,923,329	112,749,460
3. CURRENT LIABILITIES		
a. Short Term Borrowings	179,215,961	185,801,798
b. Trade Payables	123,642,935	104,498,623
c. Other Current Liabilities	19,944,676	48,569,340
d. Short Term Provisions	10,536,381	525,608
Sub-Total – Current Liabilities	333,339,953	339,395,369
TOTAL – EQUITY AND LIABILITIES	869,813,253	945,848,990
II. ASSETS		
1. NON-CURRENT ASSETS		
a. Fixed Assets		
i. Tangible Assets	533,221,745	564,707,828
ii. Intangible Assets	3,880,531	5,291,631
iii. Capital Work-in-progress	4,618,506	3,648,506
b. Long Term Loans and Advances	32,240,823	26,004,121
c. Other Non-Current Assets	500,000	60,099
Sub-Total – Non-Current Assets	574,461,605	599,712,185
2. CURRENT ASSETS		
a. Inventories	126,036,415	164,453,995
b. Trade Receivables	112,970,079	85,604,794
c. Cash and Cash Equivalents	10,284,709	31,132,539
d. Short Term Loans and Advances	44,643,006	57,645,976
e. Other Current Assets	1,417,439	7,299,501
Sub-Total – Current Assets	295,351,648	346,136,805
TOTAL-ASSETS	869,813,253	945,848,990

For ALKALI METALS LTD.

M. S. Mas

Managing Director

1. The above audited financial results as reviewed by the Audit Committee have been approved by the Board of Directors at their meeting held on 2nd May, 2016.
2. Board of Directors recommended the final dividend of Rs 0.40 per share in addition to the interim dividend of Rs.0.80 per share of Rs.10/- each already paid.
3. Previous year and previous quarter figures have been re-grouped or re-classified wherever necessary.
4. EPS for the quarter and year-to-date was calculated as per AS 20.

5. SEGMENT REPORTING


As the Company is predominantly engaged in the manufacture and sale of chemicals where the risks and returns associated with the products are uniform, the Company has identified Geographical Segments based on location of customers as reportable segments in accordance with AS - 17 issued by ICAI.

(Rupees in Lakhs)

Geographic Location	3 months ended 31-03-2016	3 months ended 31-12-2015	3 months ended 31-03-2015	For the year ended 31-03-2016	For the year ended 31-03-2015
Revenue					
Domestic	729.39	1,187.11	518.21	3,522.04	3,165.97
External	1302.32	861.87	926.41	3,806.12	3,677.97
Total	2,031.71	2,048.98	1,444.62	7,328.16	6,843.94
Trade Receivables					
Domestic	282.63	504.28	334.71	282.63	334.71
External	847.07	495.34	521.34	847.07	521.34
Total	1,129.70	999.62	856.05	1,129.70	856.05
Other Disclosures:					
Carrying amount of Segment assets					
India	7,851.06	8419.31	8,937.15	7,851.06	8,937.15
Additions to Fixed Assets					
India	49.22	37.00	205.52	49.22	209.33

The Company has no assets outside India other than the Trade Receivables.

For ALKALI METALS LTD.


Y.S.R. Venkata Rao
Managing Director
DIN: 00345524

Date: 02-05-2016

Place: Hyderabad

Auditor's Report on Quarterly Financial Results and Year to Date Results pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

To
The Board of Directors

We have audited the quarterly financial results of **ALKALI METALS LIMITED** ('the Company') for the quarter ended March 31, 2016 and the year to date financial results for the period from April 1, 2015 to March 31, 2016, attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. These quarterly financial results as well as year to date financial results have been prepared on the basis of the interim financial statements, which are the responsibility of the Company's management. Our responsibility is to express an opinion on these financial results based on our audit of such interim financial statements, which have been prepared in accordance with the recognition and measurement principles laid down in Accounting Standard for Interim Financial Reporting (AS) 25, prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India.

We conducted our audit in accordance with the auditing standards generally accepted in India. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial results are free of material misstatement. An audit includes examining, on a test basis, evidence supporting the amounts disclosed as financial results. An audit also includes assessing the accounting principles used and significant estimates made by the management. We believe that our audit provides a reasonable basis for our opinion.

In our opinion and to the best of our information and according to the explanations given to us, these quarterly and year to date financial results:

- (i) have been presented in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 in this regard; and
- (ii) give a true and fair view of the net loss and other financial information for the quarter ended March 31, 2016 as well as the year to date results for the period from April 1, 2015 to March 31, 2016.

For CKS ASSOCIATES
Chartered Accountants
FRN:007390S


C. KRISHNA BABU

Partner
M.No.019827



Hyderabad
May 02, 2016